



Informe

Industria Farmacéutica

Año 2009

El Mercado Farmacéutico Argentino esta compuesto por más de 200 Laboratorios, divididos en tres Cámaras:

- CAEMe (Laboratorios extranjeros)
- CILFA (Laboratorios Nacionales medianos y grandes)
- COOPERALA (Laboratorios Nacionales pequeños)

CAEMe

Cámara Argentina de Especialidades Medicinales

- | | | |
|-------------------|-----------------------|---------------------|
| 1. ABBOTT | 15. GLAXO SMITH KLINE | 29. NOVO NORDISK |
| 2. ALCON | 16. GOBBI NOBAG | 30. ORGANON |
| 3. ALLERGAN | 17. GRIFOLS | 31. PFIZER |
| 4. ASTRA ZENECA | 18. HLB PHARMA | 32. PIERRE FABRE |
| 5. BAUSCH & LOMB | 19. JANSSEN CILAG | 33. PURISSIMUS |
| 6. BAXTER | 20. JOHNSON & JOHNSON | 34. ROCHE |
| 7. BAYER | 21. JUSTESA IMAGEN | 35. SANOFI AVENTIS |
| 8. BOEHRINGER | ARGENITNA | 36. SANOFI PASTEUR |
| INGELHEIM | 22. LUNDBENCK | 37. SCHERING |
| 9. BRISTOL MEYERS | 23. MENARINI | 38. SCHERING PLOUGH |
| SQUIBB | 24. MERCK | 39. SERVIER |
| 10. CATALENT | 25. MERCK SHARP & | 40. SOCFA |
| 11. CLS BEHRING | DHOME | 41. SZAMA |
| 12. ELI LILLY | 26. MILLET | 42. 3 M |
| 13. FERRING | 27. NYCOMED | 43. VALEANT |
| 14. GALDERMA | 28. NOVARTIS | 44. WYETH |

CILFA

Cámara Industrial de Laboratorios Farmacéuticos Argentinos

LABORATORIOS ASOCIADOS

- | | |
|--------------|-----------------------------------|
| 1. ANDROMACO | 13. IVAX |
| 2. BAJER | 14. LABORATORIOS DE HEMODERIVADOS |
| 3. BAGO | 15. LAZAR |
| 4. BALIARDA | 16. PHOENIX |
| 5. BERNABO | 17. POEN |
| 6. BETA | 18. RICHET |
| 7. CASASCO | 19. ROEMMERS |
| 8. CRAVERI | 20. RONTAG |
| 9. DALLAS | 21. ROUX OCEFA |
| 10. ELEA | 22. SANDOZ |
| 11. GADOR | 23. TEMIS LOSTALO |
| 12. INVESTI | |

LABORATORIOS ADHERENTES

- | | |
|-----------------------|----------------------|
| 1. ATLAS FARMACEUTICA | 11. MERTENS |
| 2. BUXTON | 12. MONSERRAT ECLAIR |
| 3. CETUS | 13. NORTHIA |
| 4. DIFUCAP | 14. RAYMOS |
| 5. DOSA | 15. RICHMOND |
| 6. ELISIUM | 16. RIVERO |
| 7. FABRA | 17. SZABO |
| 8. GRAMON | 18. TUTEUR |
| 9. IMA | 19. WIERHOM PHARMA |
| 10. MASSONE | |

COOPERALA

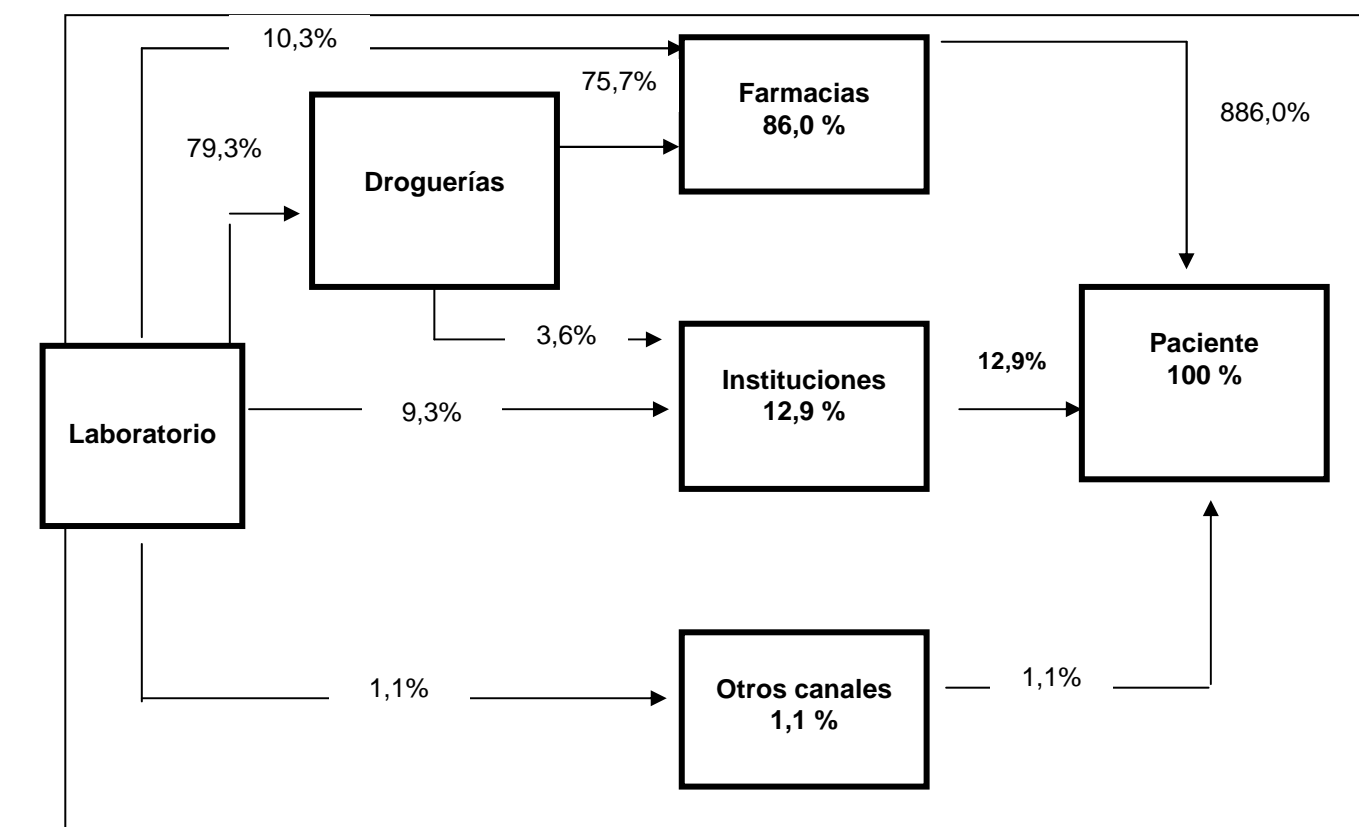
Cámara Empresaria de Laboratorios Farmacéuticos

- | | | |
|-----------------------------|-----------------------------------|-------------------------|
| 1. AHIMSA | 44. INST. BIOLOGICO
CONTEMP. | 86. ROSPAW |
| 2. ANDROMACO | 45. INVI | 87. SANITAS |
| 3. ASOFARMA | 46. INCAICO | 88. SAVANT |
| 4. ASPEN | 47. INGENS | 89. SEVYCAL |
| 5. AUSTRAL | 48. INMUNOLAB | 90. SIDUS |
| 6. AWER | 49. INST. BIOLOGOCIO
ARGENTINO | 91. SIGMA KROMBERG |
| 7. BAGO | 50. INST. SEROTERAPICO
ARG. | 92. SOUBERAN CHOBET |
| 8. BENITOL | 51. IVAX | 93. SPEDOG CAILLON |
| 9. BERNABO | 52. KEMEX | 94. TAURO |
| 10. BIOPROFARMA | 53. KILAB | 95. THERABEL PHARMA |
| 11. BIOQUIMICO
ARGENTINO | 54. KLONAL | 96. TRB PHARMA |
| 12. BIOSINTEX | 55. MAR | 97. VALMAX |
| 13. BIOTENK | 56. LABORT | 98. VARIFARMA
VICROF |
| 14. BLIPACK | 57. LAFEDAR | |
| 15. BOUZEN | 58. LANPHARM | |
| 16. BORBEL | 59. LAVIMAR | |
| 17. CABUCHI | 60. LKM | |
| 18. CACHAMAI | 61. MAIGAL | |
| 19. PABLO CASSARA | 62. MEDIPHARMA | |
| 20. DEFUEN | 63. MENZAGHI | |
| 21. DLTA FARMA | 64. MERTENS | |
| 22. DENVER FARMA | 65. MICROSULES ARG. | |
| 23. DICOFAR | 66. NATUFARMA | |
| 24. DOMINGUEZ | 67. OMEDIR | |
| 25. DONATO ZURLO | 68. OMEGA | |
| 26. DR. MADAUS | 69. OMICRON | |
| 27. DRIBURG | 70. ORIENTAL FARMA | |
| 28. ERIOCHEM | 71. PANALAB | |
| 29. EUROLAB | 72. PAYLOS | |
| 30. FADA PHARMA | 73. PC GEN | |
| 31. FECOFAR | 74. PENN PHARMA | |
| 32. FILAXIS | 75. PERMATEC | |
| 33. FINADIET | 76. PHARMADORF | |
| 34. FORTBENTON | 77. PHARMOS | |
| 35. FRAMINGHAM
PHARMA | 78. Q PHARMA | |
| 36. FRASCA | 79. QUESADA | |
| 37. FRESENIUS KABI | 80. QUIM. ARISTON | |
| 38. GEMEPE | 81. QUIM. MEDICAL | |
| 39. GEMINIS | 82. QUIM. MONTPELLIER | |
| 40. GEN MED INTERN. | 83. RAFFO | |
| 41. EDUARDO GEZZI | 84. RICHMOND | |
| 42. GP PHARM | 85. RONTAG | |
| 43. HIGATE | | |

Descripción del Mercado Farmacéutico Argentino

- Droguerías 429
- Farmacias 12.979

Diagrama de la distribución del Mercado Farmacéutico Argentino



Mercado Farmacéutico Argentino 2009

	Valores en \$	Unidades	Precio Prom.	Valores en U\$S
Mercado TOTAL	13,954,582,000	513,107,200	27.20	3,672,258,421
Mercado ETICO	12,693,025,000	387,906,700	32.72	3,340,269,737
Mercado POPULAR	1,339,316,002	132,745,100	10.09	352,451,579

Evolución Mercado Farmacéutico 2001/2009

Año	Ético		Popular		Totales	
	Unidades	Pesos	Unidades	Pesos	Unidades	Pesos
2001	297,547,000	3,367,435,000	49,927,100	285,090,000	347,474,000	3,652,525,000
2002	231,902,100	3,551,410,000	45,116,500	304,879,000	277,856,000	3,856,289,000
2003	276,688,256	4,778,776,287	68,696,274	466,475,709	345,384,530	5,245,251,996
2004	298,155,800	5,487,055,000	88,863,100	611,822,000	387,018,900	6,098,877,000
2005	306,215,000	6,133,718,000	98,810,800	709,552,000	405,025,800	6,843,271,000
2006	334,890,700	7,254,437,000	108,578,700	819,730,000	443,469,400	8,074,167,000
2007	363,312,500	8,627,856,000	121,338,000	989,016,000	484,650,500	9,616,873,000
2008	378,366,877	10,540,402,000	133,346,000	1,250,298,000	511,713,000	11,790,700,000
2009	391,533,100	12,838,383,000	139,885,400	1,450,247,000	529,526,300	14,302,688,000
	31.59%	281.25%	180.18%	408.70%	52.39%	291.58%

Crecimiento 2008/2009

	Valores en \$		Crecimiento %
	Año 2008	Año 2009	
Mercado TOTAL	11,790,700,000	13,954,582,000	18.35
Mercado ETICO	10,540,402,000	12,693,025,000	20.42
Mercado POPULAR	1,250,298,000	1,339,316,002	7.12

	Unidades		Crecimiento %
	Año 2008	Año 2009	
Mercado TOTAL	511,713,000	513,107,200	0.27
Mercado ETICO	378,366,000	387,906,700	2.52
Mercado POPULAR	133,346,000	132,745,100	-0.45

	Precio Promedio		Crecimiento %
	Año 2008	Año 2009	
Mercado TOTAL	23.04	27.20	18.04
Mercado ETICO	27.86	32.72	17.45
Mercado POPULAR	9.38	10.09	7.56

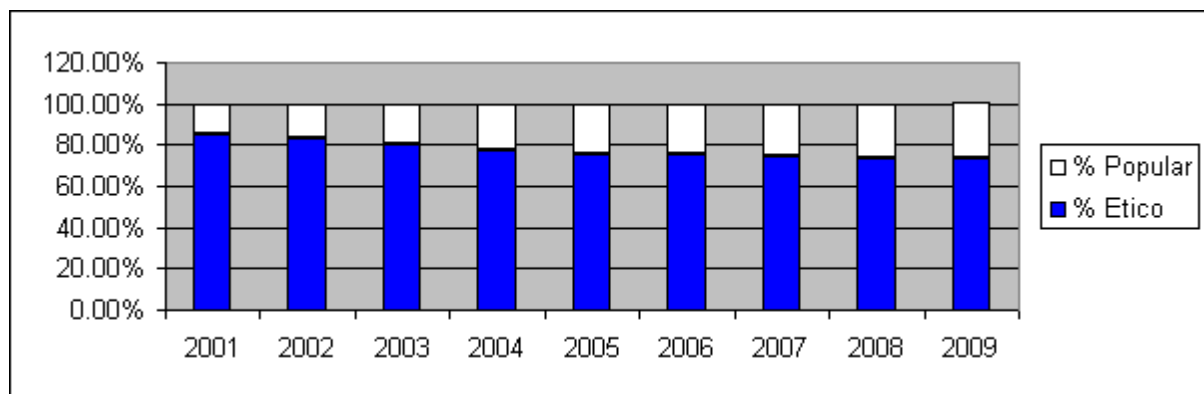
	Valores en U\$S		Crecimiento %
	Año 2008	Año 2009	
Mercado TOTAL	3,732,555,000	3,672,258,421	-1.62
Mercado ETICO	3,336,867,000	3,340,269,737	0.10
Mercado POPULAR	395,688,000	352,451,579	-10.93

Gasto en medicamentos 2004/2009

Año	Facturación Anual	Cant. Habitantes	en \$	en U\$S
2004	6,102,691,000	38,590,000	158.14	53.97
2005	6,847,113,000	38,590,000	177.43	60.76
2006	8,074,167,000	38,590,000	209.23	68.60
2007	9,616,873,000	38,970,000	246.78	78.49
2008	11,790,700,000	38,970,000	302.56	95.75
2009	13,953,254,000	38,970,000	358.05	94.22

Avance de M. Popular 2001/2009

UNIDADES					
	TOTAL	ETICO	POPULAR	% Ético	% Popular
2001	347,474,000	297,547,000	49,927,100	85.63%	14.37%
2002	277,856,000	231,902,100	45,116,500	83.46%	16.24%
2003	345,384,530	276,688,256	68,696,274	80.11%	19.89%
2004	387,018,900	298,155,800	88,863,100	77.04%	22.96%
2005	405,025,800	306,215,000	98,810,800	75.60%	24.40%
2006	443,469,400	334,890,700	108,578,700	75.52%	24.48%
2007	484,650,500	363,312,500	121,338,000	74.96%	25.04%
2008	511,713,000	378,366,877	133,346,000	73.94%	26.06%
2009	529,526,300	391,533,100	139,885,400	73.94%	26.42%
Crecimiento de M. Popular					83.88%



VALORES					
	TOTAL	ETICO	POPULAR	% Ético	% Popular
2001	3,652,525,000	3,367,435,000	285,090,000	92.19%	7.81%
2002	3,856,289,000	3,551,410,000	304,879,000	92.09%	7.91%
2003	5,245,251,996	4,778,776,287	466,475,709	91.11%	8.89%
2004	6,098,877,000	5,487,055,000	611,822,000	89.97%	10.03%
2005	6,843,271,000	6,133,718,000	709,552,000	89.63%	10.37%
2006	8,074,167,000	7,254,437,000	819,730,000	89.85%	10.15%
2007	9,616,873,000	8,627,856,000	989,016,000	89.72%	10.28%
2008	11,790,700,000	10,540,402,000	1,250,298,000	89.40%	10.60%
2009	14,302,688,000	12,838,383,000	1,450,247,000	89.76%	10.14%

Mensual Año 2009

MERCADO TOTAL						
	Valores	Evolución %	Unidades	Evolución %	Precio Prom	Evolución %
ENERO	1,024,814,000		40,866,800		25.08	
FEBRERO	974,809,000	-4.88	37,667,500	-7.83	25.88	3.20
MARZO	1,157,624,000	12.96	44,281,700	8.36	26.14	4.25
ABRIL	1,149,283,000	12.15	42,866,700	4.89	26.81	6.91
MAYO	1,139,968,000	11.24	43,158,400	5.61	26.41	5.33
JUNIO	1,301,916,000	27.04	51,672,600	26.44	25.20	0.47
JULIO	1,342,845,000	31.03	49,956,000	22.24	26.88	7.19
AGOSTO	1,175,627,000	14.72	42,363,200	3.66	27.75	10.66
SEPTIEMBRE	1,226,093,000	19.64	44,302,700	8.41	27.68	10.36
OCTUBRE	1,285,833,000	25.47	44,623,400	9.19	28.82	14.91
NOVIEMBRE	1,209,464,000	18.02	42,116,800	3.06	28.72	14.52
DICIEMBRE	1,314,412,000	28.26	45,650,500	11.71	28.79	14.82
TOTAL	14,302,688,000		529,526,300		27.01	

MERCADO ETICO						
	Valores	Evolución %	Unidades	Evolución %	Precio Prom	Evolución %
ENERO	919,809,000		30,155,400		30.50	
FEBRERO	880,434,000	-4.28	27,890,900	-7.51	31.57	3.49
MARZO	1,044,299,000	13.53	32,717,100	8.49	31.92	4.64
ABRIL	1,042,106,000	13.30	32,427,200	7.53	32.14	5.36
MAYO	1,028,506,000	11.82	32,299,500	7.11	31.84	4.39
JUNIO	1,166,315,000	26.80	37,955,900	25.87	30.73	0.74
JULIO	1,205,577,000	31.07	36,609,200	21.40	32.93	7.96
AGOSTO	1,057,188,000	14.94	31,127,300	3.22	33.96	11.35
SEPTIEMBRE	1,095,187,000	19.07	32,355,400	7.30	33.85	10.97
OCTUBRE	1,142,896,000	24.25	33,800,700	12.09	33.81	10.85
NOVIEMBRE	1,079,670,000	17.38	30,800,500	2.14	35.05	14.92
DICIEMBRE	1,176,396,000	27.90	33,394,000	10.74	35.23	15.49
TOTAL	12,838,383,000		391,533,100		32.79	

MERCADO POPULAR						
	Valores	Evolución %	Unidades	Evolución %	Precio Prom	Evolución %
ENERO	105,605,000		10,711,300		9.86	
FEBRERO	94,376,000	-10.63	9,686,600	-9.57	9.74	-1.18
MARZO	113,325,000	7.31	11,546,600	7.80	9.81	-0.45
ABRIL	107,177,000	1.49	10,439,900	-2.53	10.27	4.13
MAYO	111,462,000	5.55	10,858,900	1.38	10.26	4.11
JUNIO	135,602,000	28.40	13,716,700	28.06	9.89	0.27
JULIO	137,268,000	29.98	13,346,800	24.60	10.28	4.32
AGOSTO	118,489,000	12.20	11,235,900	4.90	10.55	6.96
SEPTIEMBRE	130,906,000	23.96	11,947,300	11.54	10.96	11.13
OCTUBRE	128,227,000	21.42	12,822,700	19.71	10.00	1.43
NOVIEMBRE	129,794,000	22.91	11,316,300	5.65	11.47	16.33
DICIEMBRE	138,016,000	30.69	12,256,400	14.42	11.26	14.22
TOTAL	1,450,247,000		139,885,400		10.37	

Concentración de las ventas

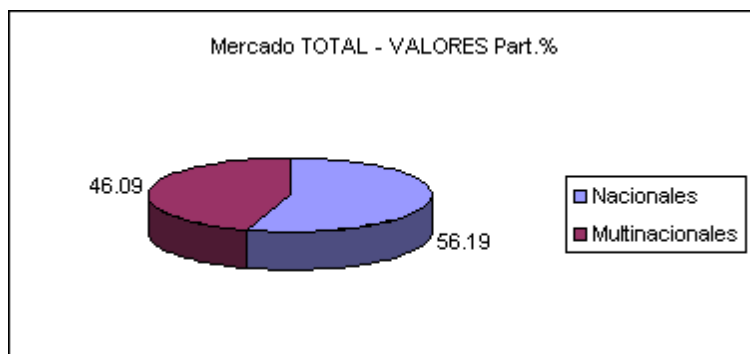
Mercado TOTAL						
Ranking	Valores en \$			Unidades		
	%	Nac.	Multi.	%	Nac.	Multi.
Primeros 5	26.68	3	2	29.25	4	1
Primeros 10	45.45	6	4	44.17	6	4
Primeros 20	65.22	12	8	65.00	14	6
Primeros 30	76.44	16	14	76.04	19	11

Mercado ETICO						
Ranking	Valores en \$			Unidades		
	%	Nac.	Multi.	%	Nac.	Multi.
Primeros 5	27.23	3	2	31.99	4	1
Primeros 10	45.63	7	3	48.19	7	3
Primeros 20	67.63	11	9	69.40	12	8
Primeros 30	79.47	17	13	80.69	18	12

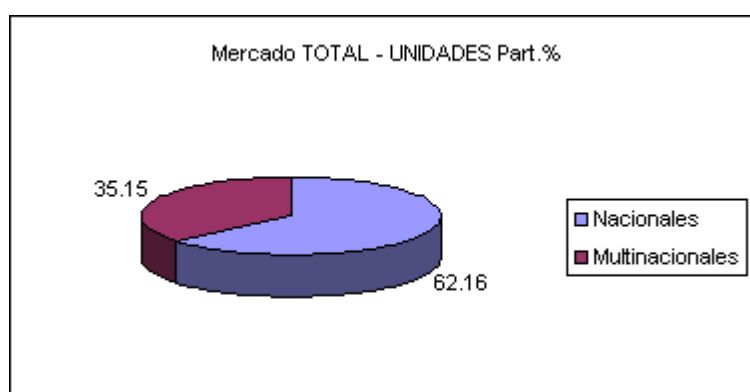
Mercado POPULAR						
Ranking	Valores en \$			Unidades		
	%	Nac.	Multi.	%	Nac.	Multi.
Primeros 5	41.64	2	3	43.66	3	2
Primeros 10	55.39	6	4	62.00	5	5
Primeros 20	72.56	12	8	80.90	12	8
Primeros 30	82.31	5	5	85.54	18	12

Participación según origen Mercado TOTAL

Mercado TOTAL - VALORES		
Laboratorios	Part.%	Nº
Nacionales	56.19	57
Multinacionales	46.09	43

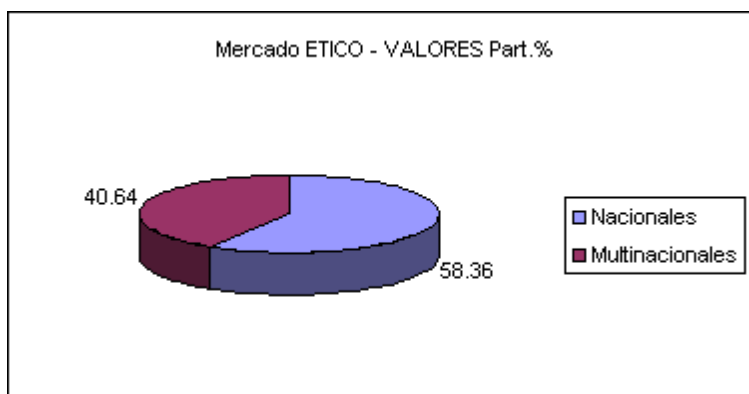


Mercado TOTAL - UNIDADES		
Laboratorios	Part.%	Nº
Nacionales	62.16	63
Multinacionales	35.15	37

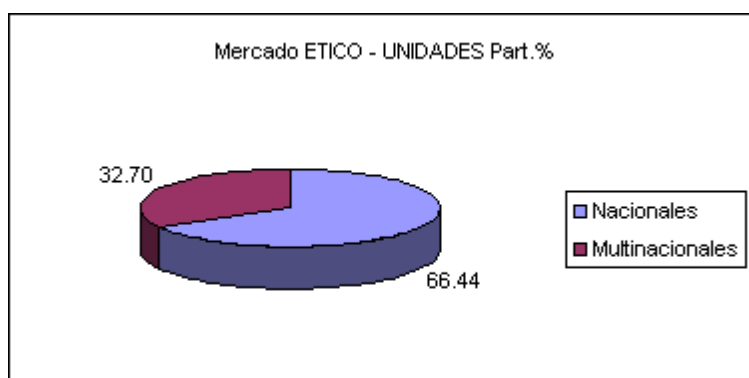


Mercado Ético

Mercado ETICO - VALORES		
Laboratorios	Part.%	Nº
Nacionales	58.36	62
Multinacionales	40.64	38



Mercado ETICO - UNIDADES		
Laboratorios	Part.%	Nº
Nacionales	66.44	65
Multinacionales	32.70	35



LABORATORIOS NACIONALES

Los Laboratorios de origen Nacional son más de 120 y participan con el 60% de la facturación total.

Pero en solo cinco grupos se concentra el 50% de esta facturación.

GRUPO	Mercado TOTAL				Mercado Ético			
	VALORES	Part.	UNIDADES	Part.	VALORES	Part.	UNIDADES	Part.
ROEMMERS	1,572,753,000	11.00	52,853,500	9.93	1,568,614,000	12.23	52,625,100	13.45
BAGO	1,222,266,000	8.35	49,401,600	9.28	1,164,989,000	9.09	45,188,200	8.49
SIELECKI	987,616,000	6.90	33,395,200	6.27	850,197,000	6.63	21,217,000	5.42
BREITMAN	410,557,000	2.88	13,527,100	2.54	386,205,000	3.01	12,010,300	3.07
CASSARA	120,955,000	0.85	10,521,600	1.98	112,485,000	0.87	9,703,200	2.48
Total	4,314,147,000	29.98	159,699,000	30.00	4,082,490,000	31.83	140,743,800	32.91

LABORATORIOS NACIONALES

Conformación de los Grupos

Grupo ROEMMERS

- ROEMMERS
- INVESTI FARMA
- NOVA ARGENTIA
- POEN

Grupo BAGO

- BAGO
- MONTPELLIER

Grupo SIELECKI

- ELEA
- PHOENIX

Grupo BREITMAN

- BERNABO
- FINADIET

Grupo CASSARA

- CASSARA
- SANITAS

LABORATORIOS EXTRANJEROS

POR PAIS DE ORIGEN

Mercado TOTAL

Mercado TOTAL - VALORES				Mercado TOTAL - UNIDADES			
Nº	ORIGEN	VENTAS	Part.	Nº	ORIGEN	UNIDADES	PART.
17	EE.UU.	1,636,302,000	11.44%	16	EE.UU.	48,338,200	9.65%
7	SUIZA	866,943,000	6.06%	6	SUIZA	21,919,500	4.13%
5	ALEMANIA	1,139,185,000	7.97%	4	ALEMANIA	62,853,700	11.83%
5	FRANCIA	576,060,000	4.64%	4	FRANCIA	10,689,900	2.01%
3	DINAMARCA	424,947,000	2.82%	2	DINAMARCA	4,695,500	0.94%
3	INGLATERRA	605,948,000	4.24%	3	INGLATERRA	19,354,200	3.64%
1	ISRAEL	428,015,000	4.09%	1	ISRAEL	15,061,300	2.83%
1	ESPAÑA	42,854,884	0.36%	1	ESPAÑA	1,057,900	0.20%
1	ITALIA	17,911,461	0.15%	1	ITALIA	627,600	0.12%
43		5,738,166,345	41.77%	38		184,597,800	35.35%

Mercado ETICO

Mercado ETICO - VALORES				Mercado ETICO - UNIDADES			
Nº	ORIGEN	VENTAS	Part.	Nº	ORIGEN	UNIDADES	PART.
15	EE.UU.	1,498,164,000	11.70%	14	EE.UU.	36,677,600	9.37%
7	SUIZA	834,400,000	6.51%	7	SUIZA	20,997,600	5.33%
4	ALEMANIA	789,091,000	6.13%	4	FRANCIA	10,214,600	2.61%
4	FRANCIA	537,461,000	4.19%	3	ALEMANIA	30,551,700	7.80%
3	DINAMARCA	374,909,000	2.93%	3	DINAMARCA	3,578,400	0.93%
2	INGLATERRA	151,143,000	3.88%	2	INGLATERRA	10,335,100	2.64%
1	ISRAEL	600,621,000	4.69%	1	ISRAEL	14,565,200	3.72%
1	ESPAÑA	50,045,000	0.39%	1	ESPAÑA	1,057,900	0.27%
1	ITALIA	22,057,000	0.17%	1	ITALIA	627,600	0.16%
38		4,857,891,000	40.59%	36		128,605,700	32.83%

LABORATORIOS POR PAIS DE ORIGEN

TOTAL - VALORES				
Nº	PAIS	LABORATORIO	FACTURACION	Part. %
1	EE.UU.	PFIZER	429,194,000	3.00%
2	EE.UU.	MSD	232,151,000	1.62%
3	EE.UU.	SCHERING	147,214,000	1.03%
4	EE.UU.	ABBOTT	144,456,000	1.01%
5	EE.UU.	ALCON	127,419,000	0.89%
6	EE.UU.	WYETH	103,515,000	0.72%
7	EE.UU.	JANSSEN CILAG	91,363,000	0.64%
8	EE.UU.	ELI LILLY	85,479,000	0.60%
9	EE.UU.	JOHNSON	53,691,000	0.38%
10	EE.UU.	ALLAERGAN	43,128,000	0.30%
11	EE.UU.	ORGANON	42,992,000	0.30%
12	EE.UU.	BAUSHC & LOMB	27,003,000	0.19%
13	EE.UU.	PROCTER GAMB	26,617,000	0.19%
14	EE.UU.	COLGATE	22,042,000	0.15%
15	EE.UU.	BRISTOL MEYERS	21,921,000	0.15%
16	EE.UU.	WYETH CONSU	21,483,000	0.15%
17	EE.UU.	BAXTER	16,634,000	0.12%
			1,636,302,000	11.44%
1	SUIZA	NOVARTIS	327,105,000	2.29%
2	SUIZA	ROCHE	267,605,000	1.87%
3	SUIZA	SANDOZ	122,847,000	0.86%
4	SUIZA	ROCHE DIAG	69,081,000	0.48%
5	SUIZA	NOVARTIS OTC	36,928,000	0.26%
6	SUIZA	GALDERMA	24,414,000	0.17%
7	SUIZA	NESTLE	18,963,000	0.13%
			866,943,000	6.06%
1	ALEMANIA	BAYER	684,612,000	4.79%
2	ALEMANIA	BOEHRIGER ING	329,263,000	2.30%
3	ALEMANIA	MERCK	101,303,000	0.71%
4	ALEMANIA	BEIRDESDORF	14,534,000	0.10%
5	ALEMANIA	BEHRING	9,473,000	0.07%
			1,139,185,000	7.97%
1	FRANCIA	SANOFI AVENTIS	404,519,000	2.83%
2	FRANCIA	SERVIER	80,739,000	0.56%
3	FRANCIA	PERRE FABRE DER	38,491,000	0.27%
4	FRANCIA	AVENTIS PASTEUR	32,820,000	0.23%
5	FRANCIA	PIERRE FABRE M	19,491,000	0.15%
			576,060,000	4.04%
1	DINAMARCA	NOVO NORDISK	260,794,000	1.67%
2	DINAMARCA	NYCOMED	132,642,000	0.93%
3	DINAMARCA	LUNDBECK	31,511,000	0.22%
			424,947,000	2.82%
1	INGLATERRA	GLAXO SIMITH K	345,953,000	2.42%
2	INGLATERRA	ASTRA ZENECA	151,384,000	1.06%
3	INGLATERRA	GLAXO SMITH CH	108,611,000	0.76%
			605,948,000	4.24%
1	ISRAELI	IVAX	482,015,025	4.09%
			482,015,025	4.09%
1	ESPAÑA	FERRING	42,854,884	0.36%
			42,854,884	0.36%

Consolidado Año 2009
INDUSTRIA - ETICO - VALORES - AÑO 2009

Nº	LABORATORIO	VALOR	Nº	LABORATORIO	VALOR
1	ROEMMERS	1,204,024,000	51	SOUBERAN	37,976,000
2	BAGO	713,600,000	52	PANALAB	37,922,000
3	IVAX	600,621,000	53	ELISIUM	35,844,000
4	GADOR	517,392,000	54	DOMINGUEZ	34,842,000
5	BAYER	453,234,000	55	QUESADA	33,405,000
6	MONTPELLIER	451,389,000	56	AVENTIS PAST	32,820,000
7	ELEA	443,890,000	57	LUNDBECK	31,511,000
8	PHOENIX	406,307,000	58	DENVER	28,980,000
9	SANOFI AVENTIS	404,411,000	59	RONTAG	28,514,000
10	CASASCO	397,374,000	60	BAUSCH LOMB	25,477,000
11	PFIZER	393,649,000	61	FORTBENTON	24,516,000
12	RAFFO	378,808,000	62	SANITAS	23,434,000
13	BALIERDA	371,858,000	63	THERAFARMA	23,399,000
14	GLAXO SIMIT	345,952,000	64	MENARINI	22,057,000
15	NOARTIS	326,858,000	65	BRISTOL MEYERS	21,725,000
16	BETA	268,173,000	66	NORTHIA	21,241,000
17	ROCHE	267,605,000	67	NOVARTIS OTC	19,918,000
18	BERNABO	258,771,000	68	PIERRE FABRE M	19,491,000
19	NOVO NORDISK	232,455,000	69	LKM	18,256,000
20	MSD	232,151,000	70	GALDERMA	17,954,000
21	BOEHRINGER ING	222,887,000	71	MEDICAL	16,644,000
22	ANDROMACO	195,317,000	72	BAXTER INMUNO	16,634,000
23	SIDUS	157,571,000	73	HLB	15,337,000
24	ASTRA ZENECA	151,143,000	74	ATLAS	14,915,000
25	SCHERING	147,160,000	75	MONSERRAT	13,979,000
26	INVESTI	141,347,000	76	OMEGA	13,711,000
27	FINADIET	127,434,000	77	EUROLAB	13,598,000
28	NOVA ARGENTIA	127,108,000	78	PURISSIMUS	13,340,000
29	ALCON	124,841,000	79	FECOFAR	12,745,000
30	TEMIS LOSTALO	123,905,000	80	SZAMA	12,584,000
31	ABBOTT	122,685,000	81	BIOTENK	12,467,000
32	SANDOZ	121,071,000	82	FADA	12,243,000
33	NYCOMED	110,943,000	83	NESTLE	11,989,000
34	WYETH	103,077,000	84	GOBBI NOVAG	11,730,000
35	MERCK	100,497,000	85	SPEDEG CA	10,972,000
36	CRAVERI	100,132,000	86	MICROSULES	9,594,000
37	POEN	96,135,000	87	BIOLOGICO	9,532,000
38	TRB	92,319,000	88	BEHRING	9,473,000
39	JANSSEN	90,426,000	89	AHIMSA	9,251,000
40	CASARA	89,051,000	90	ARISTON	8,894,000
41	ELI LILLY	85,479,000	91	DALLAS	8,769,000
42	LAZAR	84,279,000	92	DUNCAN	7,494,000
43	ROUX OCEFA	82,058,000	93	MERCK BRISTOL	7,451,000
44	SERVIER	80,739,000	94	RICHET	7,362,000
45	ROCHE	69,005,000	95	BUXTON	7,309,000
46	FERRING	50,045,000	96	MAR	6,870,000
47	ALLERGAN	43,092,000	97	AUSTRAL	6,416,000
48	ORGANON	42,992,000	98	FABRA	6,358,000
49	RAYMOS	41,617,000	99	GEMINIS	5,941,000
50	JOHNSON	41,414,000	100	CETUS	5,868,000